



## Save Your Change

### Customer Information and Enrollment Form

Customer Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Telephone: \_\_\_\_\_

#### Save Your Change Type:

Select an option below to save each time you use your Visa Check Card:

- 1.  Save Your Change on any purchase to the next whole dollar
- 2.  Add an additional \$\_\_\_\_\_ to my original transaction amount (between \$1 - \$5)
- 3.  Save Your Change on any purchase to the next whole dollar AND add an additional \$\_\_\_\_\_ per transaction (between \$1-\$5)

You can also save by automatically transferring a specific amount from your checking into your savings. This option is available within Online Banking, under "Scheduled Transfers."

#### Save Your Change Transfers FROM: (one Checking Account)

Checking Account Number: \_\_\_\_\_

#### Save Your Change Transfers TO the Following Account(s):

(Up to five recipient accounts with at least one common owner can be designated for equal split of the Save Your Change funds.)

- 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_
- 4. \_\_\_\_\_ 5. \_\_\_\_\_

#### Terms & Conditions

When you enroll in our Save Your Change savings service, we round up the amount of any Visa Check Card purchase made by you or any Visa Check Cardholder of your Checking Account to the next whole dollar amount in excess of the purchase price (plus any additional amount you selected), and transfer that amount from your Checking Account to the designated savings or checking account(s).

We aggregate the round up from purchases that post to your Checking Account each business day and make a single transfer at the end of the business day. If on a business day you do not have sufficient available funds (\$10 minimum balance) in your Checking Account, we do not round up purchases posted on that business day and we cancel the Save Your Change transfer for that day.

If your Visa Check Card purchase is subsequently cancelled or reversed, the corresponding Save Your Change transfer will remain in the designated account(s). We may cancel the Save Your Change transfer at any time. Save Your Change is available only on Visa Check Cards linked to your Cornerstone Bank Checking Account indicated above.

If the Checking Account with Save Your Change savings service is closed or all accounts receiving Save Your Change transfers are closed, the Save Your Change service will be cancelled. You agree to notify the bank in writing if you wish to cancel the Save Your Change savings service.

Customer Signature: \_\_\_\_\_ Date \_\_\_\_\_ Employee \_\_\_\_\_  
(one owner of Checking Account indicated above)

BANK USE ONLY	
<input type="checkbox"/> NEW SAVE YOUR CHANGE TRANSFER OR	<input type="checkbox"/> CHANGE TO EXISTING SAVE YOUR CHANGE TRANSFER
	<input type="checkbox"/> Amount <input type="checkbox"/> Account Number
INPUT BY: _____	BRANCH: _____ INPUT DATE: _____
<b>Scan into Director - CSB Save Your Change Form</b>	

Date Cancelled: \_\_\_\_\_ By: \_\_\_\_\_ Employee: \_\_\_\_\_  
(Authorized Signer)